

United States Bankruptcy Court

_____ District Of _____

In re

Case No. _____

Debtor*

Address:

Chapter 11

Social Security No(s):

(Small Business)

Employer's Tax I.D. No(s). [if any]:

ORDER FINALLY APPROVING DISCLOSURE STATEMENT AND CONFIRMING PLAN

The plan under chapter 11 of the Bankruptcy Code filed by _____, on _____ having been transmitted to creditors and equity security holders together with a copy of the disclosure statement conditionally approved by court on _____; and

It having been determined after notice and a hearing that the requirements for final approval of the disclosure statement have been satisfied, and it having been determined after a hearing on notice that the requirements for confirmation of the plan under 11 U.S.C. § 1129 have been satisfied;

IT IS ORDERED that:

The disclosure statement filed by _____ on _____ is finally approved, and

The plan filed by _____, on _____, [If appropriate, include dates and any other pertinent details of modifications to the plan] is confirmed.

A copy of the confirmed plan is attached.

Dated: _____

BY THE COURT

United States Bankruptcy Judge.

*Set forth all names, including trade names, used by the debtor within the last 6 years. (Fed. R. Bankr. P. 1005). For joint debtors, set forth both social security numbers.